



# Sample Bequest Language

Below is the sample bequest language for supporters of the Chilkat Valley Community Foundation to use. The following is sample language only. We encourage you to contact Chilkat Valley Community Foundation representatives or staff at The Alaska Community Foundation and an estate planning attorney to determine exactly which language is most appropriate to fulfill your goals for your charitable legacy.

## **Bequest to Chilkat Valley Community Foundation Fund**

I bequeath (describe dollar amount, property to be given, or proportion of your residuary estate) to The Alaska Community Foundation (EIN# 92-0155067), a tax-exempt organization under IRC Section 501(c)(3), to be added to the Chilkat Valley Community Foundation Fund, a component fund of The Alaska Community Foundation, and I direct that this bequest become part of this fund.

## **Bequest to Chilkat Valley Community Foundation Operating Endowment Fund**

I bequeath (describe dollar amount, property to be given, or proportion of your residuary estate) to The Alaska Community Foundation (EIN# 92-0155067), a tax-exempt organization under IRC Section 501(c)(3), to be added to the Chilkat Valley Community Foundation Operating Endowment Fund, a component fund of The Alaska Community Foundation, and I direct that this bequest become part of this fund.

## **Information needed to designate Chilkat Valley Community Foundation as beneficiary of a retirement or investment account:**

Complete the beneficiary designation form provided by your retirement or investment fund administrator. Often these forms can be found on the administrator's website.

### **To name Chilkat Valley Community Foundation Fund as a beneficiary of a retirement or investment account**

Beneficiary: The Alaska Community Foundation, EIN 92-0155067, for Chilkat Valley Community Foundation Fund.

### **To name Chilkat Valley Community Foundation Operating Endowment Fund as a beneficiary of a retirement or investment account**

Beneficiary: The Alaska Community Foundation, EIN 92-0155067, for Chilkat Valley Community Foundation Operating Endowment Fund.

## **Legacy Society Declaration of Intent Form:**

Donors making a legacy commitment are encouraged to ALSO complete a Legacy Society Declaration of Intent form and provide it to Chilkat Valley Community Foundation representatives or directly to The Alaska Community Foundation. The following is a link to the form online

<https://chilkatvalleycf.org/wp-content/uploads/sites/3/2023/06/CVCF-Fillable-Declaration-of-Intent.pdf>